APEX RESOURCES INC.

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NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the "**Meeting**") of the shareholders of APEX RESOURCES INC. (the "Company") will be held at Suite 615, 625 Howe Street, Vancouver, British Columbia, on Wednesday, December 16, 2026, at the hour of 2:00 p.m., Vancouver time, for the following purposes:

1. To receive and consider the report of the directors and the financial statements of the Company together with the auditor's report thereon for the financial years ended December 31, 2025;

2. To fix the number of directors at three (3);

3. To elect directors for the ensuing year;

4. To appoint the auditors for the ensuing year and authorize the directors to fix the remuneration to be paid to the auditors;

5. To consider, and if thought fit, pass an ordinary resolution approving the Company's rolling 10% incentive stock option plan, as more particularly described in the accompanying Information Circular; and

6. To transact such further or other business as may properly come before the Meeting and any adjournments thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice.

If you are unable to attend the Meeting in person, please complete, sign and date the enclosed form of proxy and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED November 3, 2026.

BY ORDER OF THE BOARD

"Ronald Lang"
Ronald Lang
President & CEO